

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 05, 2018

REGISTRATION NO: 27164
BONDS ISSUED BY: Diamond R-IV School District
AMOUNT OF ISSUE: \$3,000,000.00 (Series 2018) COUNTY: Newton and Jasper
DATE OF ISSUE: July 11, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, furnishing and equipping school facilities, including replacing the roof of the high school, purchasing and installing new technology, renovating the elementary/middle school playground, renovating outdoor track and undertaking other general maintenance improvements to school facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$150,000.00	03/01/2024
4.00000%	\$155,000.00	03/01/2025
4.00000%	\$160,000.00	03/01/2026
4.00000%	\$170,000.00	03/01/2027
4.00000%	\$175,000.00	03/01/2028
	\$185,000.00	03/01/2029 *
	\$190,000.00	03/01/2030 *
4.00000%	\$375,000.00	03/01/2030
	\$195,000.00	03/01/2031 *
	\$205,000.00	03/01/2032 *
4.00000%	\$400,000.00	03/01/2032
	\$215,000.00	03/01/2033 *
	\$220,000.00	03/01/2034 *
4.00000%	\$435,000.00	03/01/2034
	\$230,000.00	03/01/2035 *
	\$240,000.00	03/01/2036 *
4.00000%	\$470,000.00	03/01/2036
	\$250,000.00	03/01/2037 *
	\$260,000.00	03/01/2038 *
4.00000%	\$510,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2030, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2028, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,187,624.25
INTEREST RATE: 3.40222%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$71,578,182.00
INDEBTEDNESS:	(Including this issue) \$5,400,000.00
NOTICE OF ELECTION:	Published in the Newton County News newspaper on March 21 and 28, 2018.
DATE OF ELECTION:	April 3, 2018
ELECTION RESULTS:	Yes - 384 No - 208
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable